

# WH:SHF Challenge Fund

## Stage 2 – Planning a Phase Request

June 2026

**RISE**

Retrofit information,  
support & expertise

Funded by



Department for  
Energy Security  
& Net Zero

Delivered by



Turner & Townsend

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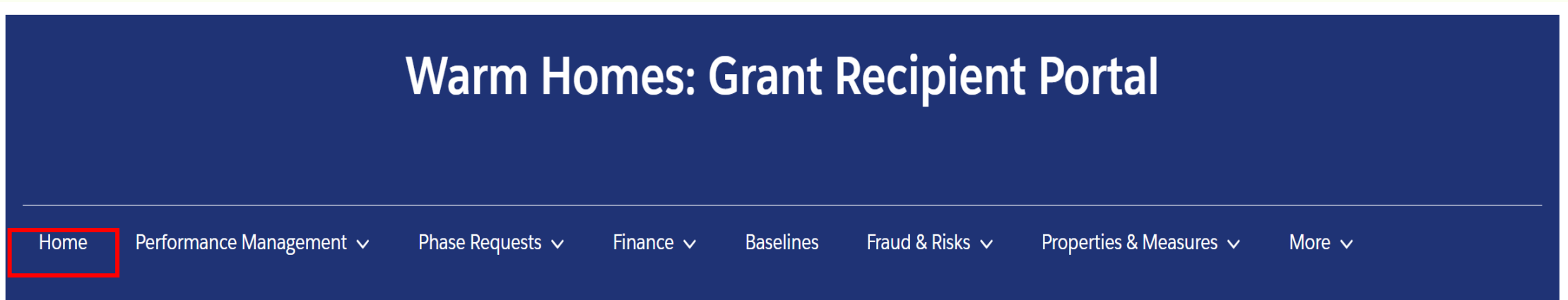
# The GRP Dashboard

# Introduction to the Dashboard

The dashboard gives you a clear, up-to-date view of your project's financial position in one place, including approved phase values, funding drawn down to date, and your remaining balance.

Use the dashboard to track costs allocated to approved phases, monitor funding received, and plan future phases. The dashboard updates automatically whenever you submit a phase or a drawdown, so the information shown is always current.

You can view your grant and co-funding allocations by FY, your total drawdown to date, and the value of approved phases split by FY. The following slides explain how to use the dashboard.



To find the dashboard, navigate to the home page and scroll down to find the 'Key Data' table.

# Understanding the Dashboard

## Key Data

**Total Grant Awarded**  
£31,000,000

**Total Grant Drawdown**

**Total Homes to be Upgraded**  
6,000

**Actual Homes Upgraded**  
31

### ▼ Social Housing Key Data

**Baseline Total Grant Spend**  
£31,000,000

**Total Co-Funding Spend**  
£30,000,000

**Total Grant Spend FY 25/26**  
£10,000,000

**Total Co-Funding Spend FY 24/25**  
£0

**Total Grant Spend FY 26/27**  
£11,000,000

**Total Co-Funding Spend FY 25/26**  
£10,000,000

**Total Grant Spend FY 27/28**  
£10,000,000

**Total Co-Funding Spend FY 26/27**  
£10,000,000

**Total Co-Funding Spend FY 27/28**  
£10,000,000

**Total Co-Funding Spend FY 28/29**  
£0

**Total Drawdown to Date** ⓘ

**Total Grant Funding Remaining to Drawdown** ⓘ

The Key Data page shows grant and co-funding allocations per Financial Year (FY). This information is important as it provides the 'limit' for your grant and co-funding allocation in each FY.

FY allocations are important to be aware of as phases cannot be submitted that exceed the grant or co-funding allocation in each FY. This also applies to cumulative phases, where more than one phase takes place in any FY.

Using the example figures in the screenshot, the maximum FY26/27 grant allocation of £11m means that the sum of all grant funding submitted in phases that take place in FY26/27 must not exceed £11m.

The same rules apply for co-funding; the sum of all co-funding submitted in phases must not exceed the FY allocation. In this example FY26/27 co-funding allocation is £10m.

# Understanding the Dashboard

## Financial Year 25/26

|                                           |                                                     |
|-------------------------------------------|-----------------------------------------------------|
| <b>Phase Grant Costs to Date FY 25/26</b> | <b>Total Remaining FY 25/26</b>                     |
| £8,500,000                                | £1,500,000                                          |
| <b>Drawdown to Date FY 25/26</b>          | <b>Grant Funding Remaining to Drawdown FY 25/26</b> |
| £8,500,000                                | £1,500,000                                          |

## Financial Year 26/27

|                                           |                                                     |
|-------------------------------------------|-----------------------------------------------------|
| <b>Phase Grant Costs to Date FY 26/27</b> | <b>Total Remaining FY 26/27</b>                     |
| £7,000,000                                | £4,000,000                                          |
| <b>Drawdown to Date FY 26/27</b>          | <b>Grant Funding Remaining to Drawdown FY 26/27</b> |
| £1,000,000                                | £10,000,000                                         |

## Financial Year 27/28

|                                           |                                                     |
|-------------------------------------------|-----------------------------------------------------|
| <b>Phase Grant Costs to Date FY 27/28</b> | <b>Total Remaining FY 27/28</b>                     |
| £0                                        | £10,000,000                                         |
| <b>Drawdown to Date FY 27/28</b>          | <b>Grant Funding Remaining to Drawdown FY 27/28</b> |
| £0                                        | £10,000,000                                         |

The dashboard provides a real-time update of funding across all approved phases and the remaining grant funding available in each FY. You can use this information to plan for future phases, as you can see how much funding is available to claim in your next phase.

The dashboard also provides information on funding drawdown. You can use the drawdown information to understand how much funding remains available, as a future drawdown to ensure you do not request more funding than is available.

Using the example figures in the screenshot, the GR has allocated £11m of grant funding in FY 26/27 across approved phases. Therefore, their next phase should have a maximum of £10M grant in FY 26/27.

# Phase Planning Tools

# Phase Request Planning Tool

RISE has developed the Phase Request Planning Tool. The tool should be used to input financial information for your project and track how phase costs relate to your grant and co-funding allocations. This will help to ensure that costs are not allocated to the wrong FY and to ensure that annual funding allocations are not exceeded.

When submitting a phase, costs must only be allocated to the FYs in which the phase is delivered. For example, a phase that starts in FY1 and ends in FY2 should have costs allocated in FY1 and FY2, but not in FY3.

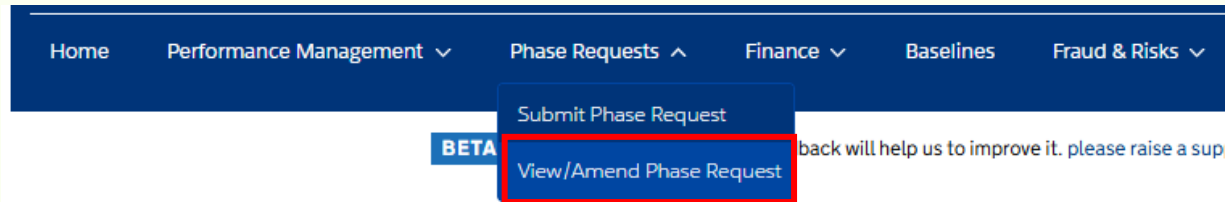
The planning tool supports two primary functions:

- FY alignment
- Cost caps planning and monitoring

**Take a look at our Phase Request Planning Tool  
(excel) here**

# Phase Request Planning Tool

Firstly, to locate key information about previously approved or submitted phases, you can find this on the GRP by navigating to 'Phase Requests' via the ribbon at the top, selecting 'view/amend Phase Request' and selecting the relevant phase. Navigate between sections using the 'next' and 'back' buttons.



## View Phase Request

| 3 of 3 items - 1 item selected                   |                       |                   |
|--------------------------------------------------|-----------------------|-------------------|
| <input checked="" type="checkbox"/> Phase Name   | Status                | Submitted Date    |
| <input type="checkbox"/> CPPH-Phase-3            | Awaiting Changes (GR) | 29/05/2026, 16:35 |
| <input checked="" type="checkbox"/> CPPH-Phase-1 | Approved - Green      | 25/01/2026, 11:11 |
| <input type="checkbox"/> CPPH-Phase-2            | Approved - Green      | 12/12/2025, 13:58 |

∨ I.

I. I confirm that all homes (for all consortium members) in this phase are suitable for retrofit (KPI1); i.e. have completed retrofit assessments and a confirmed EPC rating. If you mark 'No' please include a justification of why this is the case as well as the true % of completed retrofit assessments.

| ∨ Homes in this phase                             |                                                                      |                                                                     |
|---------------------------------------------------|----------------------------------------------------------------------|---------------------------------------------------------------------|
| Total number of homes to be upgraded in phase     | No. of homes accessing the off gas grid LCH cost cap uplift in phase | No. of homes accessing the on gas grid LCH Incentive offer in phase |
| 72                                                | 17                                                                   | 0                                                                   |
| ∨ Phase Costs - FY 2025/2026                      |                                                                      |                                                                     |
| Maximum grant funded capital costs<br>£667,500    | Maximum grant funded A&A costs<br>£54,326                            | Maximum grant funded costs on LCH homes<br>£0                       |
| Maximum Co-funded capital costs<br>£445,516       | Maximum Co-funded A&A costs<br>£54,326                               | Maximum co-funded costs on LCH homes<br>£190,435                    |
| Maximum total capital costs<br>£1,113,016         | Maximum total A&A costs<br>£108,652                                  | Maximum total grant funding<br>£721,826                             |
| Maximum total co-funding contribution<br>£499,842 | Maximum total phase costs for this FY<br>£1,221,668                  |                                                                     |
| ∨ Phase Costs - FY 2026/2027                      |                                                                      |                                                                     |
| Maximum grant funded capital costs<br>£0          | Maximum grant funded A&A costs<br>£0                                 | Maximum grant funded costs on LCH homes<br>£0                       |
| Maximum Co-funded capital costs<br>£0             | Maximum Co-funded A&A costs<br>£0                                    | Maximum co-funded costs on LCH homes<br>£0                          |
| Maximum total capital costs<br>£0                 | Maximum total A&A costs<br>£0                                        | Maximum total grant funding<br>£0                                   |
| Maximum total co-funding contribution<br>£0       | Maximum total phase costs for this FY<br>£0                          |                                                                     |
| ∨ Phase Costs - FY 2027/2028                      |                                                                      |                                                                     |

# Using the FY Alignment Planning Tool (1)

1

| GR Name                   | Example       |
|---------------------------|---------------|
| FY1 Grant allocation      | £2,000,000.00 |
| FY2 Grant allocation      | £3,000,000.00 |
| FY3 Grant allocation      | £1,000,000.00 |
| FY1 Co-funding allocation | £2,000,000.00 |
| FY2 Co-funding allocation | £3,000,000.00 |
| FY3 Co-funding allocation | £1,000,000.00 |

1. Locate your grant and co-funding allocation by FY via the GRP dashboard. Enter these figures into the section at the top left of the tool.

Green cells denote where data needs to be entered manually. Orange cells are automated.

2

| Phase  | Start date | End date   | Homes | FY1 grant     | FY1 co-fund | FY2 grant     | FY2 co-fund   | FY3 grant     | FY3 co-fund | Status | Total A&A | A&A %         | FY Start | FY End | Warning            |
|--------|------------|------------|-------|---------------|-------------|---------------|---------------|---------------|-------------|--------|-----------|---------------|----------|--------|--------------------|
| 1      | 17/11/2025 | 31/08/2026 | 230   | £1,000,000.00 |             | £1,200,000.00 | £500,000.00   | £300,000.00   | £0.00       | £0.00  | Approved  | £420,000.00   | 14% FY1  | FY2    |                    |
| 2      | 01/09/2026 | 31/03/2027 | 350   | £750,000.00   |             | £500,000.00   | £1,700,000.00 | £2,100,000.00 | £0.00       | £0.00  | Approved  | £500,000.00   | 10% FY2  | FY2    |                    |
| 3      | 01/01/2026 | 31/07/2027 | 70    | £300,000.00   |             | £200,000.00   | £500,000.00   | £550,000.00   | £0.00       | £0.00  | Planning  | £290,000.00   | 19% FY1  | FY3    | Missing FY3 values |
| 4      |            |            |       |               |             |               |               |               |             |        |           |               | 0%       |        |                    |
| 5      |            |            |       |               |             |               |               |               |             |        |           |               | 0%       |        |                    |
| 6      |            |            |       |               |             |               |               |               |             |        |           |               | 0%       |        |                    |
| 7      |            |            |       |               |             |               |               |               |             |        |           |               | 0%       |        |                    |
| 8      |            |            |       |               |             |               |               |               |             |        |           |               | 0%       |        |                    |
| 9      |            |            |       |               |             |               |               |               |             |        |           |               | 0%       |        |                    |
| 10     |            |            |       |               |             |               |               |               |             |        |           |               | 0%       |        |                    |
| Totals |            |            | 650   | £2,050,000.00 |             | £1,900,000.00 | £2,700,000.00 | £2,950,000.00 | £0.00       | £0.00  |           | £1,210,000.00 |          |        |                    |

2. In the second table, input the required information from any phases you have already had approved, or already submitted. In this example, phase 1 and 2 have been approved and all details have been added. The status column has been updated to 'approved' for these phases.

All this information can be found in the GRP by navigating to 'Phase Requests' via the ribbon at the top, selecting 'view/amend Phase Request' and selecting the relevant phase. Navigate between sections using the 'next' and 'back' buttons.

# Using the FY Alignment Planning Tool (2)

3. When approved phases have been entered, enter the same details for any future phases, starting with the start and end date and number of homes. You can then start to input costs across FYs to experiment with how allocating costs impacts your FY allocations and A&A percentage.

The orange columns to the far right will automatically calculate the A&A percentage for the phase and start and end dates. It will also flag here if you have allocated costs outside of these dates, or if costs are left blank in error.

The tool allows you to experiment with allocating phase costs between FYs.

3

| Phase  | Start date | End date   | Homes | FY1 grant      | FY1 co-fund | FY2 grant      | FY2 co-fund    | FY3 grant      | FY3 co-fund | Status   | Total A&A      | A&A %    | FY Start | FY End | Warning            |
|--------|------------|------------|-------|----------------|-------------|----------------|----------------|----------------|-------------|----------|----------------|----------|----------|--------|--------------------|
| 1      | 17/11/2025 | 31/08/2026 | 230   | £1,000,000.00  |             | £1,200,000.00  | £500,000.00    | £300,000.00    | £0.00       | Approved | £420,000.00    | 14%: FY1 |          | FY2    |                    |
| 2      | 01/09/2026 | 31/03/2027 | 350   | £750,000.00    |             | £500,000.00    | £1,700,000.00  | £2,100,000.00  | £0.00       | Approved | £500,000.00    | 10%: FY2 |          | FY2    |                    |
| 3      | 01/01/2026 | 31/07/2027 | 70    | £300,000.00    |             | £200,000.00    | £500,000.00    | £550,000.00    | £0.00       | Planning | £290,000.00    | 19%: FY1 |          | FY3    | Missing FY3 values |
| 4      |            |            |       |                |             |                |                |                |             |          |                | 0%:      |          |        |                    |
| 5      |            |            |       |                |             |                |                |                |             |          |                | 0%:      |          |        |                    |
| 6      |            |            |       |                |             |                |                |                |             |          |                | 0%:      |          |        |                    |
| 7      |            |            |       |                |             |                |                |                |             |          |                | 0%:      |          |        |                    |
| 8      |            |            |       |                |             |                |                |                |             |          |                | 0%:      |          |        |                    |
| 9      |            |            |       |                |             |                |                |                |             |          |                | 0%:      |          |        |                    |
| 10     |            |            |       |                |             |                |                |                |             |          |                | 0%:      |          |        |                    |
| Totals |            |            | 650:  | £2,050,000.00: |             | £1,900,000.00: | £2,700,000.00: | £2,950,000.00: | £0.00:      |          | £1,210,000.00: |          |          |        |                    |

**In the above example**, phase 3 straddles FY 25/26, 26/27 and 27/28, but no costs have been inputted for FY3. This generates a warning on the right-hand side, as costs would be expected in that FY.

# Using the FY Alignment Planning Tool (3)

4. The tool automatically calculates your remaining balance for each FY, based on values entered into the main table. The tool will calculate total grant and co-fund costs across each FY and compare it to your FY allocations.

4

|                          |               |  |  |  |                            |               |
|--------------------------|---------------|--|--|--|----------------------------|---------------|
| FY1 grant differential   | -£50,000.00   |  |  |  | Total grant differential   | £1,250,000.00 |
| FY2 grant differential   | £300,000.00   |  |  |  |                            |               |
| FY3 grant differential   | £1,000,000.00 |  |  |  |                            |               |
|                          |               |  |  |  |                            |               |
| FY1 co-fund differential | £100,000.00   |  |  |  | Total co-fund differential | £1,150,000.00 |
| FY2 co-fund differential | £50,000.00    |  |  |  |                            |               |
| FY3 co-fund differential | £1,000,000.00 |  |  |  |                            |               |
|                          |               |  |  |  |                            |               |
|                          |               |  |  |  | A&A percentage to date     | 13%           |

**In the above example,** FY1 costs across each phase has exceeded the year 1 allocation by £50,000, but FY2 allocation has £300,000 remaining, and FY3 has £1,000,000 remaining. Costs that exceed a FY allocation will show as red

The required outcome is to achieve a £0 differential across grant and co-funding spend to ensure 100% utilisation of allocated funding.

The tool also calculates your A&A percentage, to monitor A&A spending across all phases.

# Cost caps tracker

# Cost Caps Tool: Introduction

Under SHF Wave 3, the following cost caps apply, which can be averaged out across the project.

| Cost cap                                                          | Max. grant | Min. co-funding requirement | Total per property |
|-------------------------------------------------------------------|------------|-----------------------------|--------------------|
| Base cost cap                                                     | £7,500     | £7,500                      | £15,000            |
| Off-Gas Grid LCH Cost Cap Uplift                                  | £15,000    | £15,000                     | £30,000            |
| On-Gas Grid LCH Incentive Offer<br>(Max. 10% of total properties) | £20,000    | £0                          | £20,000            |

In practice, cost caps can be difficult to track and apply as they are averaged across phases and the project, rather than applied individually.

In previous submissions Grant Recipients have far exceeded their cost caps without justification, leading to requests for clarification or rework, delaying Phase Request approvals.

To support GRs manage cost caps, the **Cost Caps Planning Tool** helps to:

- See how your planned phases perform against cost caps in real time.
- Understand how low carbon heating (LCH) uplifts and LCH incentive offers affect your overall position.
- Identify potential cost cap breaches before submitting a Phase Request.

# Cost Caps Planning Tool

The following slides provide an overview of the Cost Caps planning tool. Green cells indicate manual data entry, orange cells are automated.

|                                |             |                           |                          |                               |                              |              |             |          |                           |  |  |
|--------------------------------|-------------|---------------------------|--------------------------|-------------------------------|------------------------------|--------------|-------------|----------|---------------------------|--|--|
| Policy Rules                   |             |                           |                          |                               |                              |              |             |          |                           |  |  |
| Energy efficiency pot          | £ 7,500.00  | requires match funding    |                          |                               |                              |              |             |          |                           |  |  |
| Off gas low carbon heating pot | £ 7,500.00  | requires match funding    |                          |                               |                              |              |             |          |                           |  |  |
| On gas low carbon heating pot  | £ 20,000.00 | no match funding required |                          |                               |                              |              |             |          |                           |  |  |
|                                |             |                           |                          |                               |                              |              |             |          |                           |  |  |
| Phase                          | Total homes | Total Grant funding       | Homes for On Gas LCH off | Grant funded costs on gas LCH | Homes for Off Gas LCH Uplift | Grant A&A    | Grant A&A % | Status   | % utilisation of cost cap |  |  |
| 1                              | 230         | £1,500,000.00             | 0                        | 0                             | 0                            | £ 210,000.00 | 14%         | Approved | 87%                       |  |  |
| 2                              | 350         | £2,450,000.00             | 0                        | 2                             | 0                            | £ 250,000.00 | 10%         | Approved | 93%                       |  |  |
| 3                              | 70          | £800,000.00               | 0                        | 0                             | 3                            | £ 60,000.00  | 8%          | Planning | 146%                      |  |  |
| 4                              | 0           | £0.00                     |                          |                               |                              |              |             |          |                           |  |  |
| 5                              | 0           | £0.00                     |                          |                               |                              |              |             |          |                           |  |  |
| 6                              | 0           | £0.00                     |                          |                               |                              |              |             |          |                           |  |  |
| 7                              | 0           | £0.00                     |                          |                               |                              |              |             |          |                           |  |  |
| 8                              | 0           | £0.00                     |                          |                               |                              |              |             |          |                           |  |  |
| 9                              | 0           | £0.00                     |                          |                               |                              |              |             |          |                           |  |  |
| 10                             | 0           | £0.00                     |                          |                               |                              |              |             |          |                           |  |  |
| Total                          | 650         | £4,750,000.00             | 0                        | 2                             | 3                            | £520,000.00  |             |          |                           |  |  |
|                                |             |                           |                          | Total % cost cap utilisation  | 97%                          |              |             |          |                           |  |  |
|                                |             |                           |                          | Total grant A&A %             | 11%                          |              |             |          |                           |  |  |
|                                |             |                           |                          | Total A&A %                   | 13%                          |              |             |          |                           |  |  |

Guidance

FY Alignment Tool

Cost Caps

The cost cap calculator sits in the same Excel document and will draw figures directly from the FY alignment tool.

# Cost Caps Planning Tool

|                              |             |                           |                          |                              |                              |              |             |          |                           |
|------------------------------|-------------|---------------------------|--------------------------|------------------------------|------------------------------|--------------|-------------|----------|---------------------------|
| Policy Rules                 |             |                           |                          |                              |                              |              |             |          |                           |
| Energy efficiency pot        | £ 7,500.00  | requires match funding    |                          |                              |                              |              |             |          |                           |
| Off gas low carbon heating p | £ 7,500.00  | requires match funding    |                          |                              |                              |              |             |          |                           |
| On gas low carbon heating p  | £ 20,000.00 | no match funding required |                          |                              |                              |              |             |          |                           |
|                              |             |                           |                          |                              |                              |              |             |          |                           |
| Phase                        | Total hom   | Total Grant funding       | Homes for On Gas LCH off | Grant funded costs on gas LC | Homes for Off Gas LCH Uplift | Grant A&A    | Grant A&A % | Status   | % utilisation of cost cap |
| 1                            | 230         | £1,500,000.00             | 0                        | 0                            | 0                            | £ 210,000.00 | 14%         | Approved | 87%                       |
| 2                            | 350         | £2,450,000.00             | 0                        | 2                            | 0                            | £ 250,000.00 | 10%         | Approved | 93%                       |
| 3                            | 70          | £800,000.00               | 0                        | 0                            | 3                            | £ 60,000.00  | 8%          | Planning | 146%                      |
| 4                            | 0           | £0.00                     |                          |                              |                              |              |             |          |                           |
| 5                            | 0           | £0.00                     |                          |                              |                              |              |             |          |                           |
| 6                            | 0           | £0.00                     |                          |                              |                              |              |             |          |                           |
| 7                            | 0           | £0.00                     |                          |                              |                              |              |             |          |                           |
| 8                            | 0           | £0.00                     |                          |                              |                              |              |             |          |                           |
| 9                            | 0           | £0.00                     |                          |                              |                              |              |             |          |                           |
| 10                           | 0           | £0.00                     |                          |                              |                              |              |             |          |                           |
| Total                        | 650         | £4,750,000.00             | 0                        | 2                            | 3                            | £520,000.00  |             |          |                           |
| Total % cost cap utilisation |             |                           |                          | 97%                          |                              |              |             |          |                           |
| Total grant A&A %            |             |                           |                          | 11%                          |                              |              |             |          |                           |
| Total A&A %                  |             |                           |                          | 13%                          |                              |              |             |          |                           |

1. Enter the number of on and off gas LCH homes in each phase as both impact cost caps. As you complete and plan more phases, enter details to understand how new phases will impact your cost caps.

2. The tool calculates your current grant A&A spend position (max. 15% by the end of your project). Enter the grant A&A for each phase to calculate this total.

# Cost Caps Planning Tool

|                              |             |                           |                          |                              |                              |              |             |          |                           |
|------------------------------|-------------|---------------------------|--------------------------|------------------------------|------------------------------|--------------|-------------|----------|---------------------------|
| Policy Rules                 |             |                           |                          |                              |                              |              |             |          |                           |
| Energy efficiency pot        | £ 7,500.00  | requires match funding    |                          |                              |                              |              |             |          |                           |
| Off gas low carbon heating p | £ 7,500.00  | requires match funding    |                          |                              |                              |              |             |          |                           |
| On gas low carbon heating p  | £ 20,000.00 | no match funding required |                          |                              |                              |              |             |          |                           |
|                              |             |                           |                          |                              |                              |              |             |          |                           |
| Phase                        | Total hom   | Total Grant funding       | Homes for On Gas LCH off | Grant funded costs on gas L  | Homes for Off Gas LCH Uplift | Grant A&A    | Grant A&A % | Status   | % utilisation of cost cap |
| 1                            | 230         | £1,500,000.00             | 0                        | 0                            | 0                            | £ 210,000.00 | 14%         | Approved | 87%                       |
| 2                            | 350         | £2,450,000.00             | 0                        | 2                            | 0                            | £ 250,000.00 | 10%         | Approved | 93%                       |
| 3                            | 70          | £800,000.00               | 0                        | 0                            | 3                            | £ 60,000.00  | 8%          | Planning | 146%                      |
| 4                            | 0           | £0.00                     |                          |                              |                              |              |             |          |                           |
| 5                            | 0           | £0.00                     |                          |                              |                              |              |             |          |                           |
| 6                            | 0           | £0.00                     |                          |                              |                              |              |             |          |                           |
| 7                            | 0           | £0.00                     |                          |                              |                              |              |             |          |                           |
| 8                            | 0           | £0.00                     |                          |                              |                              |              |             |          |                           |
| 9                            | 0           | £0.00                     |                          |                              |                              |              |             |          |                           |
| 10                           | 0           | £0.00                     |                          |                              |                              |              |             |          |                           |
| Total                        | 650         | £4,750,000.00             | 0                        | 2                            | 3                            | £520,000.00  |             |          |                           |
|                              |             |                           |                          | Total % cost cap utilisation | 97%                          |              |             |          |                           |
|                              |             |                           |                          | Total grant A&A %            | 11%                          |              |             |          |                           |
|                              |             |                           |                          | Total A&A %                  | 13%                          |              |             |          |                           |

3. As future phases are added, the tool updates the A&A percentage.  
In this example, total grant A&A is calculated at 11% and total A&A at 13%, both of which are within the A&A percentage limits.

4. In this example, phase 3 exceeds the capital spend cost cap. You would need to ensure there is clear justification for the high spend per home, whilst ensuring the spend does not result in the overall project exceeding the cost cap.

# Phase Request: Resources

- Stage 1: Introduction to Phase Requests
- Stage 3: GR Phase Request Submission Walkthrough
- Stage 4: Monitoring Your Phases
- Phase Request Planning Tool (excel)

**Return to the Phase Request page for the next stage**

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